



FCE/Roadex Seminar. 24th June 2010 David S Leslie James Jones and Sons





James Jones and Sons





Engineered Wood Products



Sawmilling



Harvesting Haulage



United Box

 Partner in wood product manufacturing business



 Pallet Manufacture and repair business

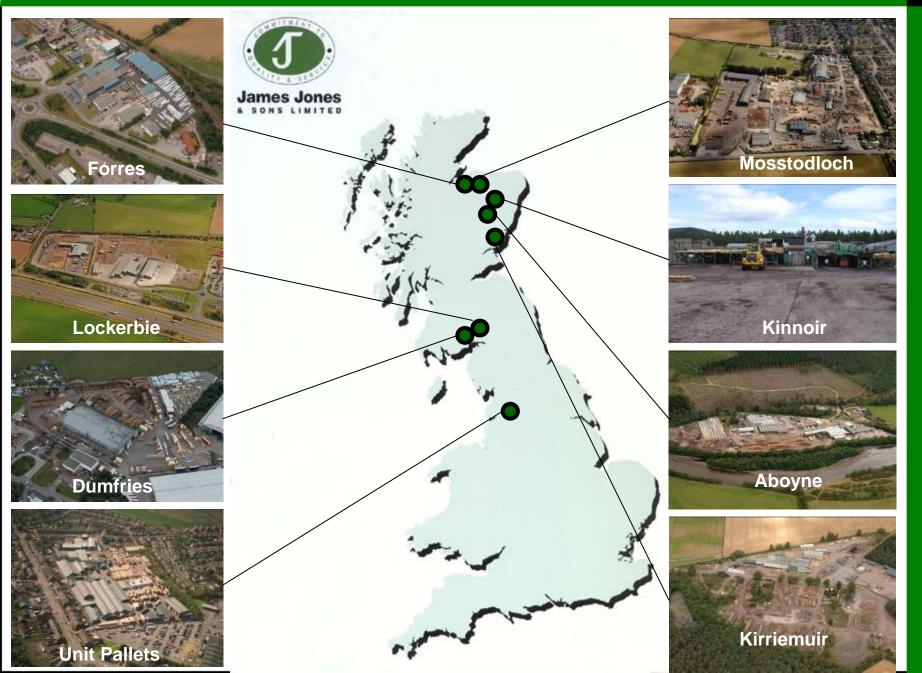


 Joint Venture in lumber business : Canada/USA

Investments in telecoms business: Italy

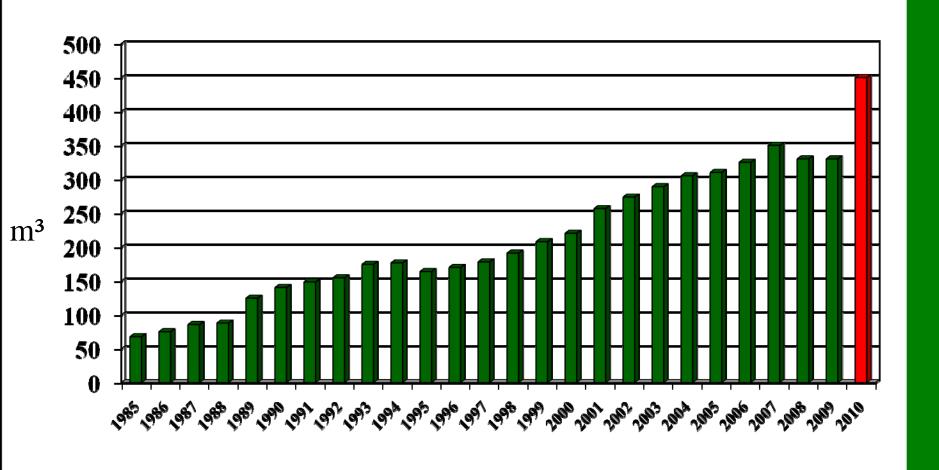
Locations





Total Sawmill Production (m³)





Stevens Croft, Lockerbie





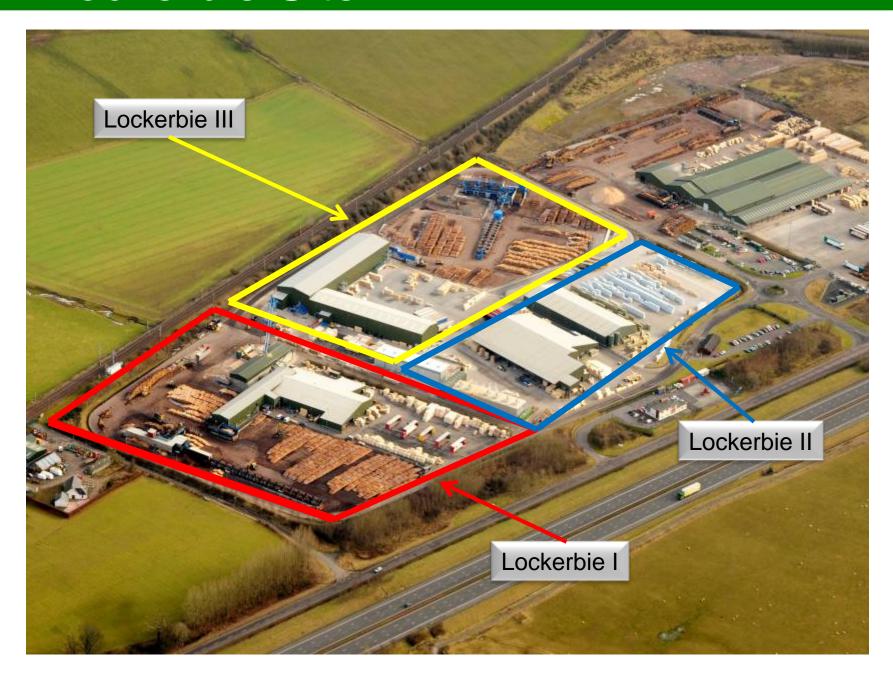
E.On Biomass Power Station

Forest Garden PLC

James Jones & Sons Ltd

Lockerbie Site

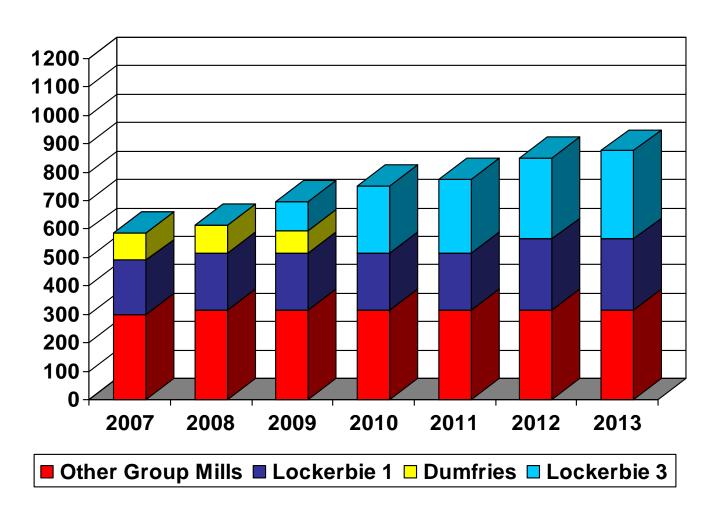




Roundwood Demand

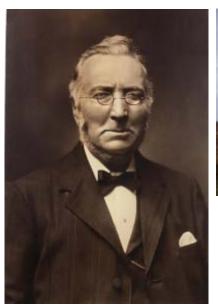


JJSL Group Roundwood Demand South Scotland increase to 2013



Haulage: The James Jones Story











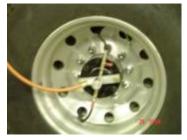
















1850s : Horses





1900s: Traction Engines.





1910: Model T and rail transport





1920s: Strapped loads!





1930s: Early "run-flats"





1940s: Military conversions





1950s: Matadors & Militants





1960s - Leyland "Hippo"





1972 Dodge: First load to Cowie!





The Larbert Workshop.





1980s & 90s : Fodens





2009: Maxi Tyres and TPC





Drivers and Contractors













JJ Haulage Volumes 2010.



Roundwood 1,000,000 m3



Sawn Wood 450,000 m3

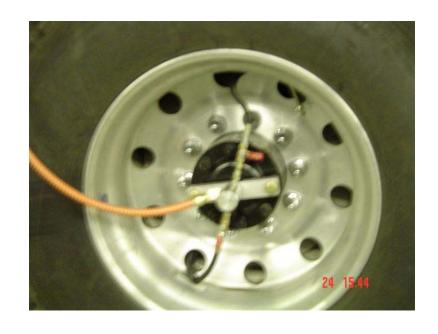


Co-Products 350,000 m3



Our TPC Story





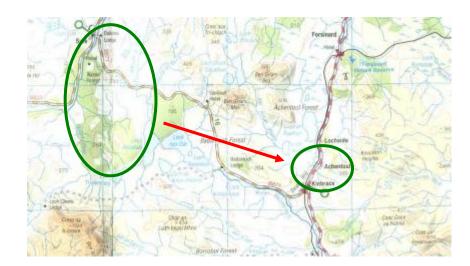






Kinbrace 2003

- FE LTC Opportunity
- Syre Forest to Kinbrace Railhead
- 15,000 tonnes/annum
- SRW to Dalcross
- Logs/Pallet to Mosstodloch
- Agreement with EWS
- 2 Year working period
- Significant issues !!!!







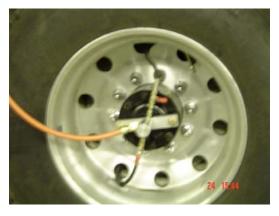


The First TPC Kit

- Research into TPC Systems 2006
- Sandy Hogg visits to Canada/Portugal
- Preference to Tireboss system
- Fitted to Gordon Mackenzie's Lorry
- Installed by Jimmy Munro: Rafford
- Initial support from FE : Frank McCulloch
- Initial involvement in Roadex project
- Perco Station monitoring.









TPC Research and Development

- Further funding investigations
- Funding JV with Badenoch and Strathspey Enterprise
- 2 More TPC kits fitted (double drive & tag)
- Further monitoring and testing
- Preparation of TPC report by Jonathan Ritchie
- Ongoing development within "Roadex" programme
- Roll-out of CTI strategy



TYRE PRESSURE CONTROL

An investigation into how reducing tyre pressures could increase efficiency and effectiveness of timber haulage



Jonathan Ritchie Harvesting & Transport Manager

Michelin and Maxi Tyres

- Joint discussion with FE, HRC, JJ, Michelin
- Proposal for Maxi tyre trial 2007
- First TPC Maxi December 2007
- Further trials/monitoring
- 2008 : Second vehicle fitted with Maxi tyres
- 3 Further Maxi tyre units factory fitted.
- Encouraging results to date
- Ongoing development with Michelin/Tireboss





TPC Benefits overall: Our findings



- Overall cost savings to the user
- Increased tyre life wear and tear (including "puncture" breakdowns)
- Increased vehicle traction and increased "footprint"
- Fuel savings through tyre pressures and vehicle specification
- Reduced wear and tear through vibration (vehicles and drivers!)
- Allows access to restricted roads
- Facilitates haulage management

TPC Benefits continued



- Reduces road repair bills for Councils and Estates/Woodland owners
- Increased "co-operation" with Councils/Estates/Growers
- Can reduce required "spec" of roads (running surface, gradients, thaw)
- Significant safety benefits relating to the above
- PR Both for James Jones and the timber industry as a whole
- Roll out benefits across the industry : Timber availability/Work for contractors
- Carbon reduction through savings overall

Future developments

- Further R&D through Wood Wisdom Programme
- Expansion of CTI capability to contractors countrywide
- Further development with Michelin, Tireboss and others
- Expansion of "Cooperative" haulage operations
- Development of Intermodel haulage systems.





Awards and Rewards





Jonathan Ritchie receiving the 2010 Scottish Environmental Haulier of the Year Award from Transport News.

- TPC innovation and development
- Maxi tyre roll-out and development
- JIST haulage development
- Low impact haulage systems
- ISO14001 Continuous improvement



James Jones & Sons: Timber and much more......





Thank you.



